

CREATE/ MODIFY AUTHORIZATION RULES USING CORPORATE ADMIN

How to Create Authorization Rules

- 1- Click on **Users & Roles Management**, and select **Authorizations Management**. Click on **Authorization Rules**, and Click on **CREATE**

The screenshot shows the iBusiness interface. The top navigation bar includes 'Users & Roles Management', 'Account Setup', 'Bulk Management', 'Queue', 'Reports', and 'Services'. The left sidebar menu has 'Users Management', 'Token Assignment/Activation', 'Roles Management', 'Authorisations Management' (highlighted), 'Manage User List', and 'Authorisation Rules'. The main content area is titled 'View / Modify Rules' and contains a message: 'Please select the User Type below for which you would like to view / modify the authorisation rules:'. Below this is a 'User Type' dropdown menu set to 'CORPORATE USER'. At the bottom right of this section are two buttons: 'VIEW / MODIFY' and 'CREATE'.

- 2- On next page, Select Maker (User who create transactions) from Drop down, Enter **Amount From*** (Minimum Amount Limit), Enter **Amount To*** (Maximum Amount Limit) and Click on **SUBMIT**

Note:

- a. For Auto Authorized transactions leave the **Authorization Required** box unchecked. (User will initiate the transaction and it will go to bank for further processing.)

The screenshot shows the 'Authorisation Rules' configuration page. The top navigation bar is the same as in the previous screenshot. The left sidebar menu has 'Authorisation Rules' highlighted. The main content area shows the configuration for a 'CORPORATE USER' rule. The 'Rule ID' is 'generated by the application'. A note indicates '*Internet Channel'. The configuration fields are: 'Maker' (dropdown with 'abdl3507 * | abdl3507 #'), 'Customer ID' (dropdown with 'All'), 'Currency' (dropdown with 'AED(AED)'), 'Transaction' (dropdown with 'All'), 'Account ID' (dropdown with 'All'), 'Amount From*' (input field with '1'), and 'Amount To*' (input field with '1000000'). The 'Authorisation Required' checkbox is unchecked. At the bottom right are two buttons: 'CANCEL' and 'SUBMIT'.

- b. For Authorization required transactions, check the **Authorization Required** box and choose Approval ID in List ID.

(User will initiate the transaction, List ID user will approve it and it will go to bank for further processing.)

Users & Roles Management | Account Setup | Bulk Management | Queue | Reports | Services

iBusiness
16-09-2020 17:27:47 GMT +0530

- Users Management
- Token Assignment/Activation
- Roles Management
- Authorisations Management
- Manage User List
- Authorisation Rules**

Maker: abdl3507 * | abdl3507 #

Customer ID: All | Transaction: All

Currency: AED(AED) | Account ID: All

Amount From*: 1 | Amount To*: 1000000

Authorisation Required:

List ID: amir2 * | amir2 #

List ID: Select

List ID: Select

List ID: Select

List ID: Select

CANCEL **SUBMIT**

3- Click on **CONFIRM**

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Please review the following information that you are about to submit for creating a new authorisation rule:

User Type	CORPORATE USER	Rule ID	IR0000983203
Note: *Internet Channel			
Maker	abdl3507 * abdl3507 #	Customer ID	All
Transaction	All	Currency	AED
Account ID	All		
Amount From	1.00	Amount To	1000000.00
Authorisation Required	<input checked="" type="checkbox"/>		

Authoriser	Authoriser Type
amir2 * amir2 #	User

BACK **CONFIRM**

4- You will be redirected to the RSA token screen where you can enter the token code (PIN + 6 digits number displayed on the device). You will get a confirmation once the Authorization Rules have been successfully created.

How to Modify Authorization Rules

- 1- Click on **Users & Roles Management**, click on **Authorizations Management**, Click on **Authorization Rules** and click on **VIEW/ MODIFY** button.
 - a. In order to modify Authorization rules defined as AUTO AUTHORIZE (without approval) click on **SEARCH**
 - b. In order to modify Authorization rules defined with approval work flow (Maker user & Approval user), Click the Authorization Required checkbox and click on **SEARCH**

- 2- Click on the **Rule ID**

<input type="checkbox"/>	Rule ID	Maker	Transaction	Customer ID	Currency	Amount
<input type="checkbox"/>	109176	roch7189 * roch7189 + roch7189 #	MT940	All		

3- Make necessary modification and click on **MODIFY** button

4- Click on **CONFIRM**. You will be redirected to the RSA token screen where you can enter the token code (PIN + 6 digits number displayed on the device). You will get a confirmation once the Authorization Rules have been Modified successfully.